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*Counsel for Federal Home Loan Mortgage Corporation*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: ) Case No. 12-12020 (MG)  
RESIDENTIAL CAPITAL, LLC, *et al.*, ) Chapter 11  
Debtors. ) Jointly Administered  
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**NOTICE OF WITHDRAWAL OF FEDERAL HOME LOAN MORTGAGE  
CORPORATION'S OBJECTION TO DEBTORS' MOTION PURSUANT TO FED R.  
BANKR. P. 9019 FOR APPROVAL OF THE SETTLEMENT AGREEMENT AMONG  
THE DEBTORS, FGIC, THE FGIC TRUSTEES AND CERTAIN INSTITUTIONAL  
INVESTORS**

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**PLEASE TAKE NOTICE THAT** Federal Home Loan Mortgage Corporation hereby withdraws *Federal Home Loan Mortgage Corporation's Objection to Debtors' Motion Pursuant to Fed. R. Bankr. P. 9019 for Approval of the Settlement Agreement among the Debtors, FGIC, the FGIC Trustees and Certain Institutional Investors* dated July 22, 2013 [ECF Nos. 4406 (redacted) and 4701 (unredacted)].

Dated: September 11, 2013  
New York, New York

**MCKOOL SMITH, P.C.**

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